

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Commodity Services Inc., et. al.,

Case No. 08-13885 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence (**SEE EXHIBIT A**) and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Macquarie Bank Limited

Mount Polley Mining Corporation

Court Claim # (if known): 17647

Amount of Claim: \$18,510,440.83

Date Claim Filed: 09/18/09

Name and Address where notices to Transferee should be sent:

Macquarie Bank Limited
c/o Macquarie Capital (USA) Inc.
125 West 55th Street
New York, New York 10019
Attention: FICC Credit Sales & Trading

With a copy to:
Sidley Austin LLP
787 Seventh Avenue
New York, New York 10019
Attn: Jaime Senior
E-Mail: jsenior@sidley.com
Phone: (212) 839-5300; Facsimile: (212) 839-5599

Last Four Digits of Acct #: N/A

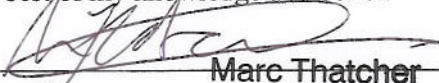
Last Four Digits of Acct. #: N/A

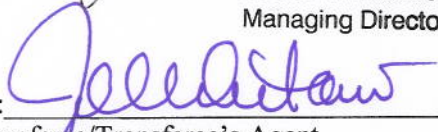
Name and Address where transferee payments should be sent (if different from above):

MACQUARIE BANK LIMITED
c/o Macquarie Capital (USA) Inc.
125 West 55th Street
New York, New York 10019
Attention: Robert Perdock
Telephone: 212-231-2338
E-Mail: robert.perdock@macquarie.com

Last Four Digits of Acct #: 5375

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: _____
Marc Thatcher
Managing Director

By:  Date: Dec 6, 2011
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

NY1 7957632v.1

Joel Outlaw
Associate Director
Legal Risk Management

Exhibit A

Evidence of Transfer of Claim

Refer to the attached.

EVIDENCE OF TRANSFER OF CLAIM

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK
AND TO: LEHMAN BROTHERS COMMODITY SERVICES INC.

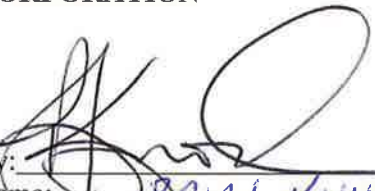
Mount Polley Mining Corporation ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Macquarie Bank Limited ("Buyer"), all of its right, title and interest in and to the claims of Seller against Lehman Brothers Commodity Services Inc. in the amount of \$18,510,440.83, docketed as Claim No. 17647 (the "Claim"), in the case entitled *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court, Southern District of New York.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


IN WITNESS WHEREOF, dated as of the 2nd day of December, 2011.

**MOUNT POLLEY MINING
CORPORATION**

MACQUARIE BANK LIMITED

By: 
Name: BRIAN KYNOCCH
Title: PRESIDENT
Tel.:

By: _____
Name: _____
Title: _____
Tel.: _____

By: 
Name: KELLY FRIDAY
Title: VP FINANCE
Tel.: 604-488-2658

By: _____
Name: _____
Title: _____
Tel.: _____

EVIDENCE OF TRANSFER OF CLAIM

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

AND TO: LEHMAN BROTHERS COMMODITY SERVICES INC.

Mount Polley Mining Corporation ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Macquarie Bank Limited ("Buyer"), all of its right, title and interest in and to the claims of Seller against Lehman Brothers Commodity Services Inc. in the amount of \$18,510,440.83, docketed as Claim No. 17647 (the "Claim"), in the case entitled *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court, Southern District of New York.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 2nd day of December, 2011.

**MOUNT POLLEY MINING
CORPORATION**

MACQUARIE BANK LIMITED

By: _____

Name: _____

Title: _____


Tel.: _____

By: _____

Name: _____

Title: _____

Tel.: _____


Marc Thatcher
Managing Director

By: _____

Name: _____

Title: _____

Tel.: _____

By: _____

Name: _____

Title: _____

Tel.: _____


Joel Outlaw
Associate Director
Legal Risk Management